

Insurance Growth Report 2018

Mid-year cut: 1 January – 30 June

Global insurance M&A rises for
2nd consecutive six-month period

186

completed insurance M&A
deals worldwide, up from
180 in the second half of 2017

Mega-deals fall back

6

transactions valued at
USD 1 billion+ in H1 2018
Down from 8 in H2 2017

Brexit subdues
cross-border deal total

43

completed cross-border deals
in H1 2018 – 23% of global total
Down from 27% in whole of 2017

Japan home of biggest deals

1st

Japan had the highest number
of deals in the top 20 with 6,
ahead of the US with 5
Of top 20 deals in H1 2018,
7 involved Americas' acquirers,
7 APAC and 6 Europe

Europe only region to see fall in completed insurance M&A
in 2018 as Americas surge and Asia and MEA build back

97

insurance M&A deals
in the US in 2018

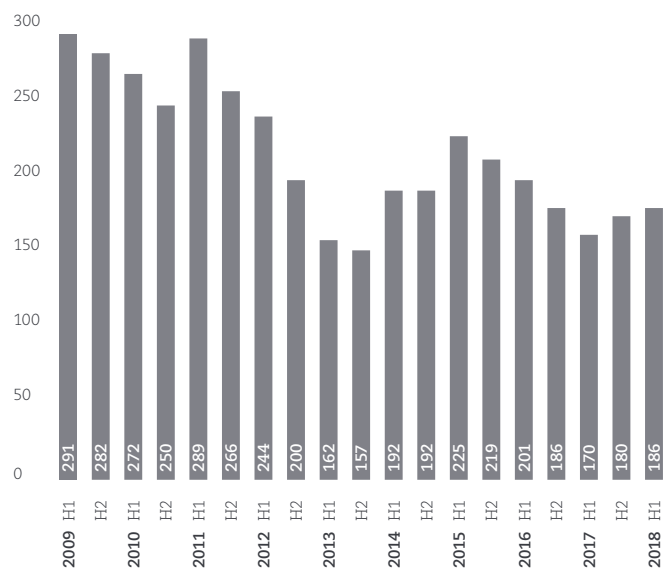
59

insurance M&A deals
in Europe so far in 2018
Down from 65 in 2nd
half of 2017

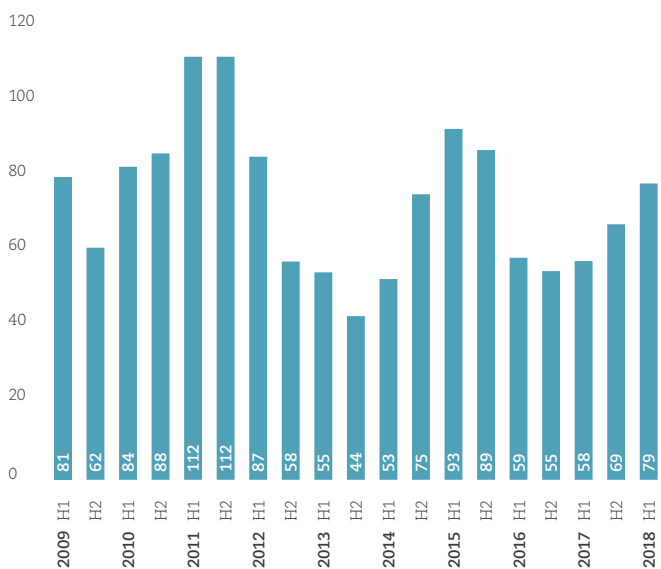
H2 2018 insurance M&A by region

Region	H1 2018	H2 2017	% change
Global	186	180	+3.3% ▲
Americas	97	90	+7.7% ▲
Europe	59	65	-9.2% ▼
APAC	25	20	+25% ▲
MENA	4	3	+33% ▲

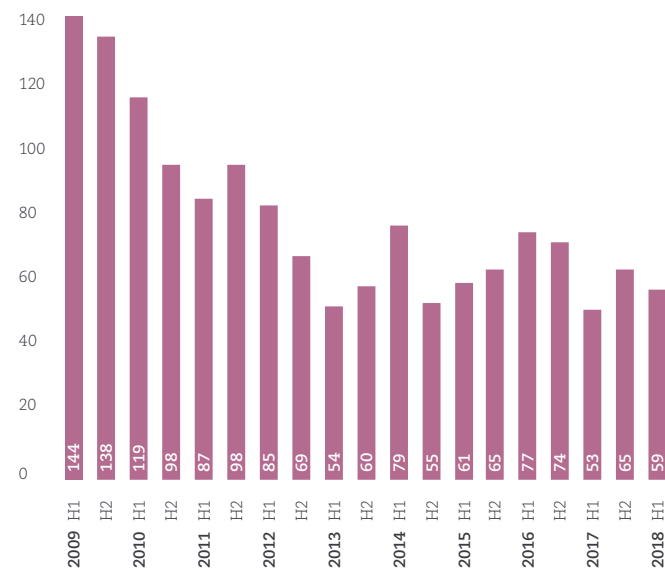
Volume of deals globally, Jan 2009 – Jun 2018



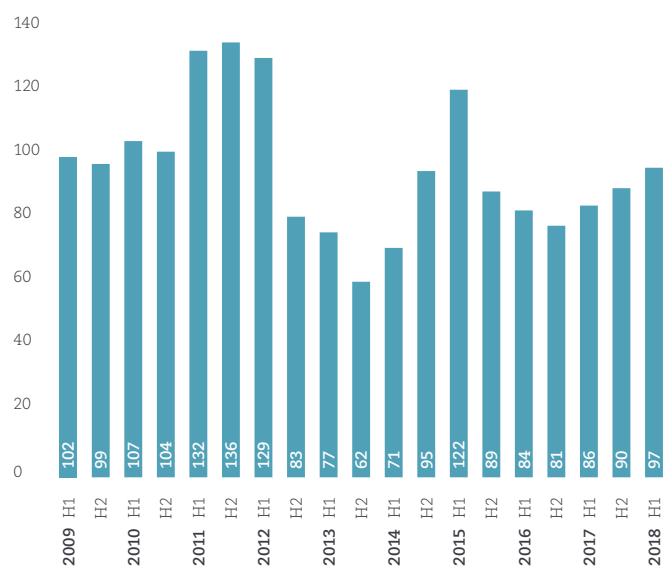
Volume of deals in the US, Jan 2009 – Jun 2018



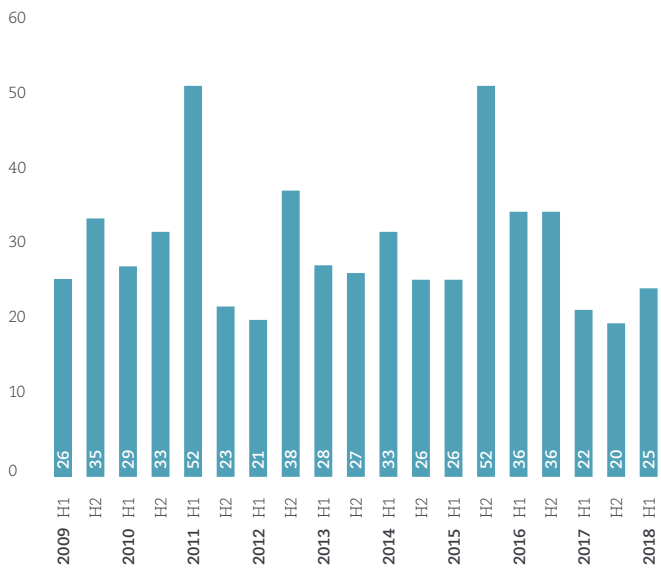
Volume of deals in Europe, Jan 2009 – Jun 2018



Volume of deals in the Americas, Jan 2009 – Jun 2018



Volume of deals in APAC, Jan 2009 – Jun 2018



Volume of deals in MEA, Jan 2009 – Jun 2018

